

**CONFIDENTIAL**

Occupation: \_\_\_\_\_ Referred By: \_\_\_\_\_

**Primary Reason(s) and Goal(s) for your Consultation and Treatment**

Have you previously been treated by:

|             |                     |              |
|-------------|---------------------|--------------|
| Acupuncture | Herbal Medicine     | Chiropractic |
| Homeopathy  | Nutritional Therapy |              |

| FAMILY HISTORY      | Self | Mother | Father | Sister | Brother | Grand parent | Comment |
|---------------------|------|--------|--------|--------|---------|--------------|---------|
| Alive               |      |        |        |        |         |              |         |
| In Good Health?     |      |        |        |        |         |              |         |
| Arthritis/Gout      |      |        |        |        |         |              |         |
| Asthma              |      |        |        |        |         |              |         |
| Allergies           |      |        |        |        |         |              |         |
| Cancer              |      |        |        |        |         |              |         |
| Diabetes            |      |        |        |        |         |              |         |
| Heart Disease       |      |        |        |        |         |              |         |
| High Blood Pressure |      |        |        |        |         |              |         |
| Thyroid Disease     |      |        |        |        |         |              |         |
| Kidney Disease      |      |        |        |        |         |              |         |
| Emotional Disorders |      |        |        |        |         |              |         |
| Stroke              |      |        |        |        |         |              |         |
| Ulcers              |      |        |        |        |         |              |         |
| Bleeding Disorders  |      |        |        |        |         |              |         |
| Weight Concerns     |      |        |        |        |         |              |         |

## HEALTH AND MEDICAL HISTORY

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### Please check any illnesses which you have had

|                     |                 |                                |
|---------------------|-----------------|--------------------------------|
| Anemia              | Eye disease     | Chronic fatigue syndrome       |
| Eczema              | Gall stones     | Epstein Barr Virus             |
| Psoriasis           | Malaria         | Sexually transmitted diseases: |
| Bronchitis          | Liver disease   | Herpes                         |
| Emphysema           | Yeast infection | Gonorrhea                      |
| Diverticulitis      | Neuralgia       | Syphilis                       |
| Colitis             | Pancreatitis    | HIV                            |
| Hemorrhoids         | Migraines       | HPV (Genital warts)            |
| Hepatitis           | Mononucleosis   | Other:                         |
| Hernia              | Polio           | _____                          |
| Kidney Disease      | Rheumatic fever |                                |
| Emotional Disorders | Chicken pox     |                                |
| Stroke              | Measles         |                                |
| Ulcers              | Mumps           |                                |
| Bleeding Disorders  | Jaundice        |                                |
| Weight Concerns     | Parasites       |                                |

### Diagnostic Tests - Please note the year (if known)

|                          |                   |                       |               |
|--------------------------|-------------------|-----------------------|---------------|
| <b>X-RAY/ULTRASOUND</b>  | Chest             | Kidney                | Upper GI      |
|                          | Gallbladder       | Sinus                 | Lower GI      |
|                          | Bone              | Spine                 |               |
| <b>CT SCAN/MRI</b>       | Brain             | Bone                  |               |
|                          | Spine             | Other                 |               |
| <b>OTHER TESTS/EXAMS</b> | Thyroid Test/Exam | Mammogram             | Prostate Exam |
|                          | Hearing Test      | PAP Smear             | EKG           |
|                          | Eye Exam          | Urine Test            | EEG           |
|                          | Blood test        | Bone Density          |               |
|                          |                   | (Osteoporosis screen) |               |

### Please name physicians / practitioners you are currently seeing or have seen in the past two (2) years

| Name | Reason for visit | Date or age |
|------|------------------|-------------|
|      |                  |             |

## HEALTH AND MEDICAL HISTORY

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Please list past illnesses, accidents, injuries or surgeries with year (*if known*):

Current prescriptions or over the counter medications:

Past use of antibiotics or steroids (prednisone, cortisone, etc.

Current vitamins, herbal, homeopathic, and natural remedies:

Are you now or have you ever taken:

Birth control pills

Anti-anxiety medication

Antihistamines

Estrogen or Progesterone

Thyroid medication

Chemotherapy

Sedatives or sleeping pills

Allergy Shots

Radiation Therapy

Anti-depressant medication

Pain Medication

Other:

Please list any known allergies (*food, drugs, pollens, animals, etc.*)

## HEALTH AND MEDICAL HISTORY

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### Lifestyle

Have you ever smoked cigarettes? \_\_\_\_\_ If yes, how long? \_\_\_\_\_ Packs per day \_\_\_\_\_

Currently smoking? \_\_\_\_\_ If yes, do you want to quit? \_\_\_\_\_

Recreational drug use \_\_\_\_\_ Past \_\_\_\_\_ Present \_\_\_\_\_ IV Drug Use \_\_\_\_\_

Do you drink alcohol? \_\_\_\_\_ How often? \_\_\_\_\_ Type \_\_\_\_\_

Do you drink \_\_\_\_\_ Coffee \_\_\_\_\_ Black tea \_\_\_\_\_ Regular \_\_\_\_\_ Decaf \_\_\_\_\_ Total cups per day \_\_\_\_\_

Hours per day spent on the following: \_\_\_\_\_ Exercise \_\_\_\_\_ TV \_\_\_\_\_ Computer \_\_\_\_\_ Yoga \_\_\_\_\_ Meditation \_\_\_\_\_ Outdoors \_\_\_\_\_ Indoors \_\_\_\_\_

### Toxic Exposures

Lead \_\_\_\_\_ Radiation \_\_\_\_\_ Herbicides/Pesticides \_\_\_\_\_

Chemical Fumes \_\_\_\_\_ Chemotherapy \_\_\_\_\_ Tobacco \_\_\_\_\_

Mercury (silver mercury dental fillings) \_\_\_\_\_ Asbestos \_\_\_\_\_ Other: \_\_\_\_\_

### Diet

#### What do you eat for:

Breakfast \_\_\_\_\_

Lunch \_\_\_\_\_

Dinner \_\_\_\_\_

Snacks \_\_\_\_\_

Do you mostly \_\_\_\_\_ cook for yourself \_\_\_\_\_ Eat out \_\_\_\_\_ Special Diet and if yes, why and please describe: \_\_\_\_\_

#### Cravings (C) and Aversions (A)

C \_\_\_\_\_ A Salty \_\_\_\_\_ C \_\_\_\_\_ A Sour \_\_\_\_\_ C \_\_\_\_\_ A Sweets \_\_\_\_\_

C \_\_\_\_\_ A Bread/Pasta \_\_\_\_\_ C \_\_\_\_\_ A Oily/Fatty \_\_\_\_\_ C \_\_\_\_\_ A Iced/Cold Foods \_\_\_\_\_

C \_\_\_\_\_ A Chocolate \_\_\_\_\_ C \_\_\_\_\_ A Warm Foods \_\_\_\_\_ C \_\_\_\_\_ A Milk/Dairy \_\_\_\_\_

C \_\_\_\_\_ A Spicy \_\_\_\_\_ C \_\_\_\_\_ A Bitter \_\_\_\_\_ C \_\_\_\_\_ A Other: \_\_\_\_\_

## HEALTH AND MEDICAL HISTORY

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### Eating Patterns

|                           |                                        |                                   |
|---------------------------|----------------------------------------|-----------------------------------|
| Weight Fluctuations       | Overeating                             | Bulimia                           |
| Food Binges               | Anorexia                               | Vomit after eating                |
| Frequent Dieting          | Disssatisfied with current body weight | Use of diet/appetite suppressants |
| Use of frequent laxatives | Satisfied with current body weight     |                                   |

Anything else you'd like to share about your eating habits or relationship with food:

### Symptoms Review

Check any of the symptoms you have experienced in the past six (6) months. Please note frequency, last occurrence, duration, and any patterns.

|                            |                    |                        |                              |                      |
|----------------------------|--------------------|------------------------|------------------------------|----------------------|
| <b><u>HEAD</u></b>         | <b><u>EYES</u></b> | <b><u>NOSE</u></b>     | <b><u>Preference for</u></b> | Heart attack         |
| Headaches                  | Dry Eyes           | Poor sense of smell    | Hot drinks                   | Palpitations         |
| Sore scalp/dandruff        | Inflamed eyes      | Post nasal drip        | Cold/Iced drinks             | Bruise/bleed easily  |
| Loss of balance /dizziness | Swelling or pain   | Frequent colds         | Room temperature drinks      | Stroke               |
| Hair Loss                  | Dark circles       | Frequent nosebleeds    | <b><u>CARDIOVASCULAR</u></b> | High Cholesterol     |
| <b><u>EARS</u></b>         | Excessive tearing  | Sinus pain / infection | Chest pain                   | Tightness in chest   |
| Ear Pain                   | Blurred vision     | Hay fever/allergies    | Leg cramps at night          | Wounds heal slowly   |
| Ear ringing                | Eye surgery        | <b><u>THIRST</u></b>   | Cold hands or feet           | Irregular heart beat |
| Ear discharge              |                    | Rarely                 | Shortness of breath          |                      |
| Loss of balance/Dizziness  |                    | Excessive              | Ankle or foot swelling       |                      |

# HEALTH AND MEDICAL HISTORY

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|                           |                                               |                               |                                 |                                                                                 |
|---------------------------|-----------------------------------------------|-------------------------------|---------------------------------|---------------------------------------------------------------------------------|
| <b><u>MOUTH</u></b>       | Sensation as if something is caught in throat | Nausea                        | Mucus in stool                  | <b><u>REPRODUCTIVE</u></b><br>Please complete sections that apply to your body. |
| Bleeding gums             | <b><u>SKIN</u></b>                            | Heartburn                     | Use of laxatives                | Decreased sexual desire                                                         |
| Oral herpes (cold sore)   | Rash                                          | Belching, Gas, or Bloating    | <b><u>URINARY</u></b>           | Difficulty conceiving / fertility concerns                                      |
| Ulcers in mouth           | Itching                                       | Vomiting                      | Frequent urination              | Not currently sexually active                                                   |
| Dry lips                  | Herpes                                        | Ulcers                        | Weak urine stream               | Multiple sexual partners                                                        |
| Dry mouth                 | Warts                                         | Food allergies                | Frequent bladder infections     | <b><u>TESTICULAR/PROSTATE HEALTH</u></b>                                        |
| Sore tongue               | Pigment changes                               | Spitting up blood             | Frequent nighttime urination    | Penile burning/discharge                                                        |
| Change in sense of taste  | Abnormal sweating                             | Hypoglycemia                  | Dribbling urine after urination | Anal Intercourse                                                                |
| <b><u>RESPIRATORY</u></b> | Acne                                          | Sleepy after eating           | Blood in urine                  | Low sperm count                                                                 |
| Sore throat               | Skin or nail fungus                           | Difficulty swallowing         | Incontinence                    | Premature ejaculation                                                           |
| Spitting up mucus often   | Dryness                                       | Gallbladder problems          | Kidney stones                   | Prostate issues                                                                 |
| Bronchitis                | Eczema                                        | Diarrhea                      | Pain or burning with urination  | Pain or coldness in genital area                                                |
| Blood in sputum           | Psoriasis                                     | Inflammatory bowel disease    | Retain water/fluids             | Swelling or lumps in testicles                                                  |
| Difficulty swallowing     | <b><u>GASTROINTESTINAL</u></b>                | Undigested food in stool      | Urine color:                    | Difficulty achieving or maintaining an erection                                 |
| Pain in breathing         | Poor appetite                                 | Black/tarry stools            | Clear                           | Date of last prostate exam                                                      |
| Tonsillitis               | Excessive appetite                            | Dry hard stools/ constipation | Straw                           | Have you had a PSA test? Date?                                                  |
| Cough/Wheezing            | Pain with eating                              | Stool painful to pass         | Yellow                          |                                                                                 |

# HEALTH AND MEDICAL HISTORY

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Please complete sections that apply to your body.

### PELVIC/REPRODUCTIVE HEALTH

### MENSTRUATION/HORMONAL HEALTH

C-sections?

### ENDOCRINE/IMMUNOLOGIC

Vaginal Pain or sores

Age of First Period \_\_\_\_\_

Complications with pregnancy, labor or delivery?

Neck enlargement

Difficulty conceiving or fertility concerns

How many days apart are your periods \_\_\_\_\_

Fertility treatment?

Intolerance to:

Discharge from nipples

Absent periods (amenorrhea)

Method of birth control:

Heat

Vaginal dryness or itching

Heavy menstrual flow

Current / Past: \_\_\_\_\_

Cold

Ovarian cysts

Light menstrual flow

### MENOPAUSE

Wind

Breast lumps or cysts

Menstrual cramps or pain

Age when menstrual cycle ceased \_\_\_\_\_

Dry Skin

Vaginal discharge

Spotting between periods

Currently menstruating?

Fluid retention

Pelvic infection

Blood clots during menstruation

How often? \_\_\_\_\_

Depression

Uterine fibroids

Irregular periods

Changes in cycle \_\_\_\_\_

Diabetes

Breast tenderness

Premenstrual bloating

Hormone replacement therapy?

Abnormal weight gain

Vaginal infections

Are you currently or possibly pregnant?

Hot flashes

Night sweats

Pain with intercourse

Number of pregnancies \_\_\_\_\_

Night sweats

Unexplained fever/chills

Endometriosis

Number of live births \_\_\_\_\_

Change in mood

Fatigue

Date of last mammogram \_\_\_\_\_

Number of induced abortions \_\_\_\_\_

Change in sleep

Abnormal weight loss

Date of last PAP test and pelvic exam \_\_\_\_\_

Number of miscarriages \_\_\_\_\_

Frequent low grade fever

# HEALTH AND MEDICAL HISTORY

## CONFIDENTIAL

### NEUROLOGIC AND MUSCULOSKELETAL SYMPTOMS / CONDITIONS

Swelling

Number of hours you work  
daily?

### TIME OF DAY/CLIMATIC FACTORS

Nervousness

Stiffness

I spend much of the day:

Do you feel Better (B) or  
Worse (W):

Dizziness

Sciatica

Sitting

At home

Numbness/Loss of sensation

Disc injury

Standing

At Work

Tremors

Scoliosis

Heavy physical work

Indoors

Seizures

Osteoporosis

On phone/computer

Outdoors

Convulsions

Pain (describe)

I find my work:

Cool/Cold/Snow

Loss of coordination

### SLEEP

Fulfilling

In Wind

Paralysis

Insomnia

Boring

Dry

Drowsiness

Difficulty staying asleep

Challenging

Hot

Memory changes

Wake up often at night

Exhausting

Fainting (syncope)

Nightmares

Enjoyable

Muscular weakness

Wake up tired

Frustrating

Nerve pain

Difficulty falling asleep

Stressful

Arthritis

### WORK

Muscles spasms

Type of work or profession

## HEALTH AND MEDICAL HISTORY

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### Stress/Emotions

**Please check any feelings, qualities, or experiences you have had in the last twelve (12) months**

|                           |                            |                                   |                            |
|---------------------------|----------------------------|-----------------------------------|----------------------------|
| Frequent stress           | Suicidal thoughts          | Social or outgoing                | Easily offended            |
| Unusual fatigue           | Content                    | Emotionally fragile               | Daytime sleepiness         |
| Lonely/isolated           | Disturbing dreams          | Frustrated                        | Worried about small things |
| Mood swings               | Perfectionist              | Despair                           | Forgetful                  |
| Difficulty with decisions | Change in residence        | Depression                        | Grief/loss/sorrow          |
| Nervous/anxious           | Spiritual practices        | Angry outbursts                   | Change in work/job         |
| Loss of well-being        | History of eating disorder | Tendency to be critical of others | Substance use concerns     |
| Overwhelmed               | Feeling shaky              | Fulfilled                         | Irritable                  |
| Listless/Lethargic        | Memory changes             | Joyful                            | High achieving tendencies  |
| Withdrawn                 | Unusual tension            | Very sensitive                    | Introspective              |
| Pressured                 | Frequent crying            | Death of loved one                | Feeling hostile            |
| Conflicted                | Disappointment             | Prefer to be alone                | Change in marital status   |
| Poor concentration        | Self-critical              | Unhappy                           |                            |

***If you are currently experiencing thoughts of self-harm or suicide, please let your provider know -we are here to support you***

**What are your main sources of stress right now?**

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## HEALTH AND MEDICAL HISTORY

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**My ability to cope with stress is:**

Poor

Fair

Good

Excellent

**I am under the care of:**

Psychotherapist

Psychiatrist

**I am taking medication for:**

Mood

Sleep

Pain

**List the problems below that concern you most, in order of importance**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

**In your opinion, what factors contribute most to your condition or loss of well being?**

**What do you feel will help to achieve your goals?**

**How long do you expect the process to take?**

**Is there anything else you would like us to know?**

***Thank you for taking the time to reflect and share your insights!***